



# **Supplier Orientation**

"Path to Partnership"



STATE PURCHASING

## Welcome!



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# Agenda



- Overview of State Purchasing
- Georgia Procurement Manual
  - Order of Precedence
  - Competitive Bidding Requirements
- Georgia Procurement Registry
- Team Georgia Marketplace™
- eSource
- Bidders' Conference
- E-Verify: Georgia Immigration & Security Law
- Purchasing Card (P-Card) Program
- Supplier Services
- Supplier Training
- Resources

# **State Purchasing Division**



- State Purchasing is the centralized office responsible for the purchase of more than \$4.5 billion of goods and services each year
- Delegates Purchasing Authority to State Agencies
- Promotes equal access and competition among suppliers

For more information, visit our Web site: www.doas.ga.gov

# Georgia Procurement Manual



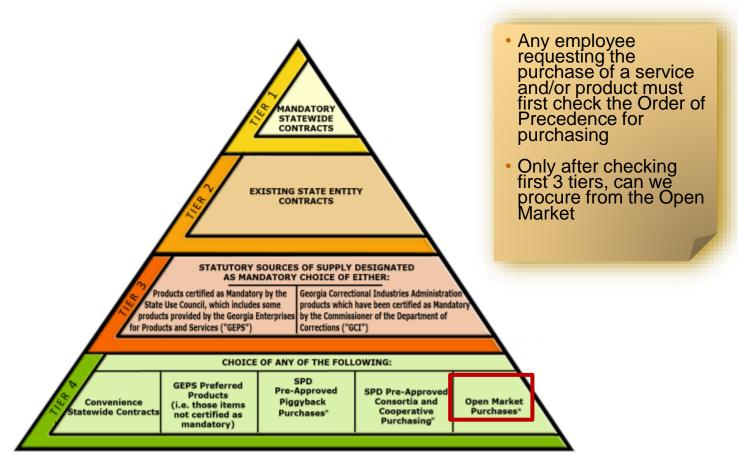
The GPM is available online and in print format from our website.

You can access both formats at any time.

# Georgia Procurement Manual



## **Order of Precedence**



# Georgia Procurement Manual



## **Competitive Bidding Requirements**



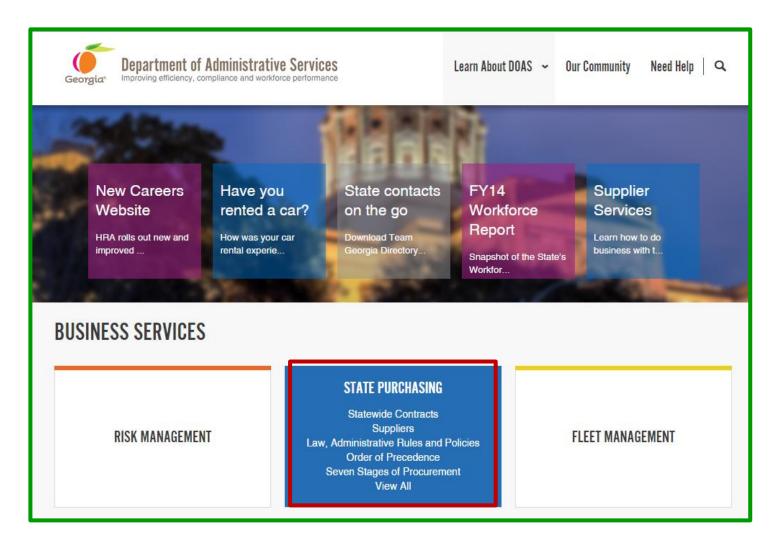
- < \$25,000 No bidding required
- ≥ \$25,000 Requires a bidding process
- Bids are posted on the Georgia Procurement Registry
- Sourcing methods include RFQ, RFP, RFI, RFQC
  - RFI and RFQC do not end in award
- Sourcing tools include Team Georgia Marketplace™ and eSource

## **Under \$25K Small Business Initiative**



- For purchases under the \$25k bidding threshold, entities are encouraged to use small business to satisfy needs
- Gives entities flexibility to reach out to small businesses
- Eliminates administrative burden
- Encourages small business participation







## **SUPPLIERS**

There are two types of companies when registering to do business with the State:

- Sourcing Bidders are companies that register as never having received business from any state of Georgia entity
- Suppliers are companies that have previously received a remittance, purchase order or contract award from the state of Georgia

Many people vary on their use of the words bidders, vendors, and suppliers. The term "bidders" refers to any company bidding on a certain item or product. But the distinction of the terms "suppliers" and "bidders" is only important during registration in Team Georgia Marketplace™.

Below, please find a host of resources for Suppliers and Bidders looking to secure and maintain a business relationship with the State of Georgia.

#### CONTACT

#### Suppliers

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View All Division Contacts







## AREAS OF FOCUS

**GETTING STARTED AS** A SUPPLIER



MINORITY BUSINESS ENTERPRISE CERTIFICATION

SUPPLIER FAOS



\* > State Purchasing > Suppliers > Bids and Contracts

## UNDERSTANDING BIDS AND CONTRACTS

Team Georgia Marketplace is the center for e-business matching Georgia government buyers with sellers. The electronic procurement system is designed to improve practices, capacity, information tracking and procurement technology for government entities.

Registering in Team Georgia Marketplace is the first step for companies wishing to do business with the state.

### **Bid Opportunities**

Contract opportunities are posted by state and local government buyers via the <u>Georgia Procurement Registry (GPR)</u>, a free web-based advertising system. Suppliers should check the GPR for potential bid opportunities from Team Georgia Marketplace and eSource.

#### **Statewide Contracts**

By leveraging the state's purchasing power, State Purchasing establishes competitive statewide contracts for a variety of products, services, and equipment. State and local governments can benefit from the convenience and competitive pricing of these preestablished contracts. Statewide contracts include commonly used commodities such as office furniture, motor vehicles, temporary staffing, building supplies, and many other commodities and services. These contracts are classified as mandatory or convenience. For more information on statewide contracts, visit the Statewide Contract Index.

## Agency/College and University Procurement Officer List

An alphabetical list of agency names, mailing addresses, telephone numbers, and e-mail

#### CONTACT

Understanding Bids and Contracts Procurement Help Desk						
Phone 404-657-6000						
Email procurementhelp@doas.ga.gov						
View All Division Contacts						
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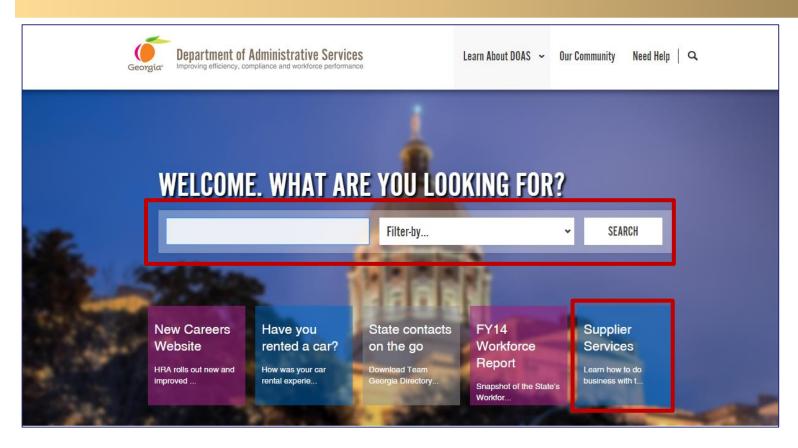
RELEVANT LINKS					
Team Georgia Marketplace	<b>③</b>				
Georgia Procurement Registry	<b>③</b>				
ESource	<b>③</b>				
Agency Procurement Officers (APOs)	<b>③</b>				



- Suppliers may view open and awarded solicitations by accessing the Georgia Procurement Registry
- Respond electronically in Team Georgia Marketplace™ or eSource
- Search several government entities
  - State Government
  - Municipalities
  - County Government
  - K-12 Public School Districts



Team Georgia Marketplace™ is an electronic procurement system. It is part of a plan to run the State like a business, an initiative launched by Governor Perdue in 2005. Officially, the purpose of our Procurement Transformation Initiative is to update and improve the practices, capacity, information tracking, and procurement technology for state agencies.





## STATE PURCHASING DIVISION

The State Purchasing Division (SPD) oversees the procurement functions for the State of Georgia and manages all policies related to procurement. SPD negotiates Statewide Contracts and provides technical assistance to State Entities in conducting and evaluating entity-specific competitive bids. We also provide electronic sourcing tools that allow procurement professionals to post and award their own competitive bids. SPD manages and monitors use of State purchasing cards, procurement tools that allow State employees to obtain goods and services quickly and efficiently. SPD also offers training, including a certification program, to provide procurement professionals with the knowledge and skills they need to perform their job duties within the legal and policy constraints of the State of Georgia.

# State Purchasing Procurement Help Desk Phone 404-657-6000 Email procurementhelp@doas.ga.gov View All Division Contacts f in 8+

CONTACT





## TEAM GEORGIA MARKETPLACE

The Team Georgia Marketplace™ is a set of state-of-the-art electronic PeopleSoft procurement tools including virtual catalogs provided by SciQuest. Together these applications are designed to be the backbone of the State purchasing system of the 21st century. These tools will make many purchasing tasks easier and so much more!

Team Georgia Marketplace™ is a bustling community that includes you and state employees who request goods and services to do their jobs as well as supervisors who approve requests. TGM also includes hundreds of procurement professionals across the state who manages the purchasing of goods and services that are needed to operate the business of government. Of course, Team Georgia Marketplace™ must include the businesses, large and small, who sell goods and services to the state.

This vibrant community of people comes together using the computer software that is available 24 hours a day, seven days a week to request goods and services as well as approve the requests, manage the purchases, and the contracts associated with the transactions between the State and the suppliers.

# Phone 404-657-6000 Email procurementhelp@doas.ga.gov View All Division Contacts

CONTACT

## AREAS OF FOCUS

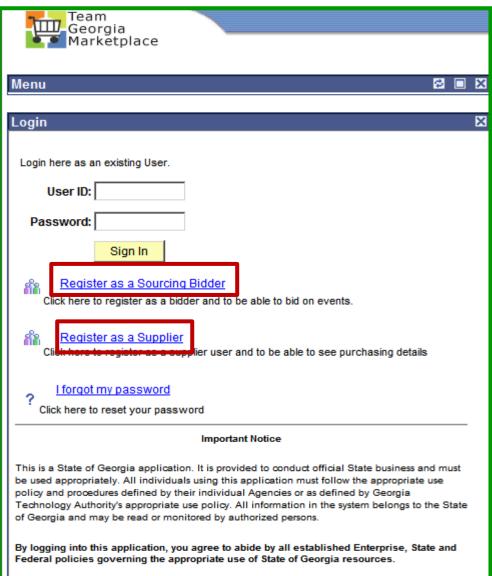
STATEWIDE CONTRACTS

WINDOW SHOPPER

SUPPLIER SELF-Service

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**ESOURCE** 



## **Supplier Self Service**

- Two-way online communication with suppliers enabling self-service access to register and change their bidder information and access to outstanding POs and payment status
- Tool for companies to respond to electronic bids
- Less paperwork, faster communications, less administrative time, and easily available information for suppliers

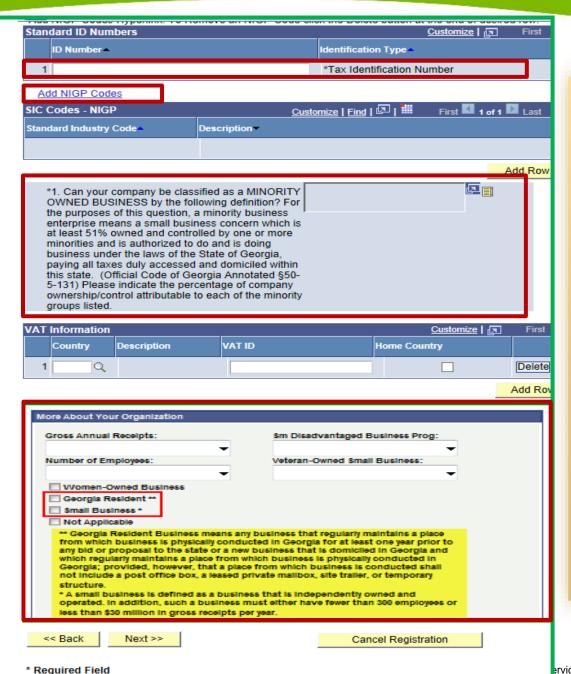
#### Sourcing Bidder

If your company provides goods or services but has never had a purchase order, received a remittance, or been awarded a contract by the State of Georgia, you need to register as a sourcing bidder. Your company may fit into this category even if it was active in the old Vendor Registration System.

#### **Supplier**

If your company has had a purchase order, received a remittance, or has been awarded a contract by the State of Georgia, you need to register as a supplier. A company in this category will have a PeopleSoft vendor number in our Financials system.

Administrative Services



## **During Registration**

## **Sourcing Bidders:**

## 4 Important sections to complete:

- Tax ID #
   Add NIGP Codes
   Minority Business Classification
  - More about your Organization

## Maintain Supplier Information:

- Keep NIGP Codes Updated Review Organization's Info

17

## FY16 Policy Changes: New Business Definitions



- Small Business: A business which is independently owned and operated with either fewer than 300 employees or less than \$30M in gross receipts per year (OCGA 50-5-121, 50-5-122
  - Small businesses are provided the opportunity to Price Match or received up to 5% of the available points in RFP or RFQC solicitations as defined in GPM 3.5.1.6

## FY16 Policy Changes: New Business Definitions



## Georgia Resident Business

- Any business that regularly maintains a place from which business is physically conducted in Georgia for at least one year prior to any bid or proposal to the state, or;
- A new business that is domiciled in Georgia and which regularly maintains a place from which business is physically conducted in Georgia, however, that place from which business is conducted shall not include a post office box, a leased private mailbox, site trailer, or temporary structure (OCGA 50-5-121, 50-5-122).
- Georgia resident businesses are provided the opportunity to Price Match in RFQs or receive up to 5% of the available points in RFP or RFQC solicitations as defined in 3.5.1.6 of this manual.

## FY16 Policy Changes: New Business Definitions



## Georgia Resident Small Business

- Any business that meets both criteria of Small Business and Georgia Resident Business as defined above.
- Georgia Resident Small are provided the opportunity to Price Match in RFQs or receive up to 5% of the available points in RFP or RFQC solicitations as defined in 3.5.1.6 of the GPM.

## **Business Status Considerations**



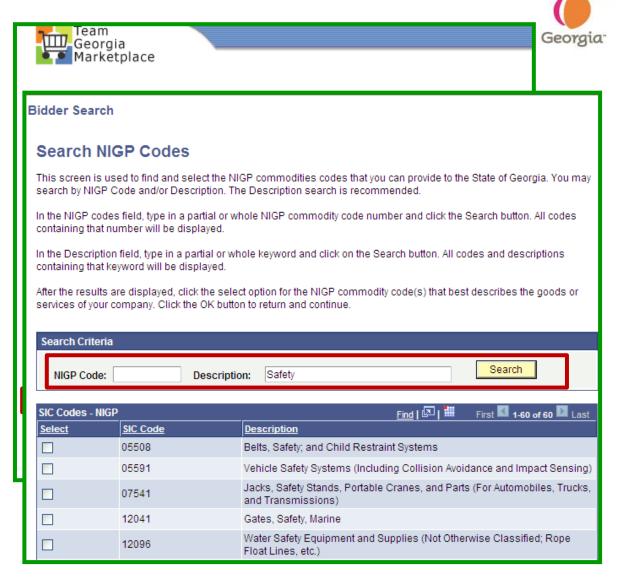
## Minority-Owned Business

- Any business that is 51% owned and controlled by one or more minorities and is authorized to do and is doing business under the laws of the State of Georgia, paying all taxes duly assessed and domiciled within this state (OCGA 50-5-131).
- The State of Georgia recognizes five minority groups: Asian American,
   Native American, African American, Hispanic/Latino and Pacific Islander.

## Certified Minority Business Enterprise

- The process for certifying as a Minority Business Enterprise pursuant to OCGA 50-5-130 and as a Minority Subcontractor pursuant to OCGA 48-7-38 with the Georgia Department of Administrative Services (DOAS) is streamlined.
- It involves using the Georgia Department of Transportation's (GDOT) Uniform
   Certification application and personal net worth affidavit as the central certification
   forms. This will result in dual certification with both DOT DBE and DOAS MBE.
- Georgia law permits an income tax adjustment on the state tax return of any company that subcontracts with a certified minority-owned firm to furnish goods, property or services to the state of Georgia.

- The NIGP
   Commodity
   Services Code was
   developed by the
   National Institute of
   Governmental
   Purchasing to bring
   efficiency to
   automated
   purchasing
- The NIGP Codes provide an excellent coding structure for standardizing purchasing
- Identify which products and/or services you wish to sell to the state



## Supplier Search- Public Portal



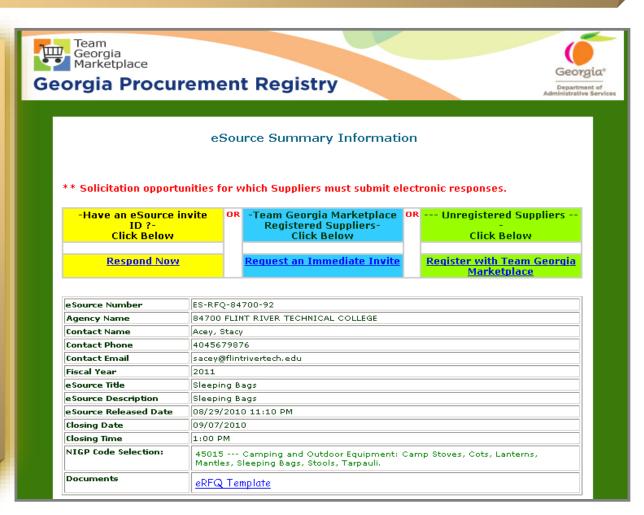
Columns have been added for the GA Resident and Small Business on the Supplier Search Result page on Public portal. New search option has been added on Supplier Search page.

Supplier Search								
Note: Please enter Data in at least one search field, the Security Check code, then Click the Search Button.								
Comp Name								
City:					N	low column	so in public	
State	Tiodso coloct one T						•	
7ip.						seal	ch	
GA Resid	GA Yes O No ® Resident:							
Searc		~			/			
	Click on the S		SEAR			plier		
	Click on the S		SEAR	Result		Certified Minority	Owners Ethnicity Status	
Select	Company Name	Supplier Se	SEAR	Result	Small	Certified		
Select	Company Name  01 Georgia Backflow Testing	Supplier So	SEAR earch State	Result	Small Business	Certified Minority	Ethnicity Status	
	Company Name  01 Georgia Backflow Testing  24/7 Drug & Alcohol Testing Center	Supplier Se	SEAR earch State	Result	Small Business	Certified Minority	Ethnicity Status NOM	
Select	Company Name  01 Georgia Backflow Testing  24/7 Drug & Alcohol Testing Center  9.1 Test	Supplier Se  City  Buford  Conley	SEAR earch State GA	Result  GA Resident	Small Business	Certified Minority Vendors N	Ethnicity Status NOM	
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Select Select Select Select	Company Name  01 Georgia Backflow Testing  24/7 Drug & Alcohol Testing Center  9.1 Test  A New Life Testing Services  ABC-Test  AJT Equipment (Roberts Testing)	Supplier So  City  Buford  Conley  Atlanta  Atlanta	State  GA  GA  GA  GA  GA  GA	Result  GA Resident  Y  Y  N	Small Business Y N N	Certified Minority Vendors N N	NOM AFA NOM AFA NOM	

## **eSource**

eSource is a procurement sourcing and solicitation tool that enables purchasing agents of the state to electronically solicit bid opportunities. Essentially, eSource replaces the use of fax or processing paper-based solicitations.

- In order to bid on an eSource, you must have received an email invitation to bid
- Contains eSourcespecific User ID and Password
- Can only be used for that eSource
- Not the same User ID/Password combination as used for Team Georgia Marketplace
- eSource pre-recorded training webinars



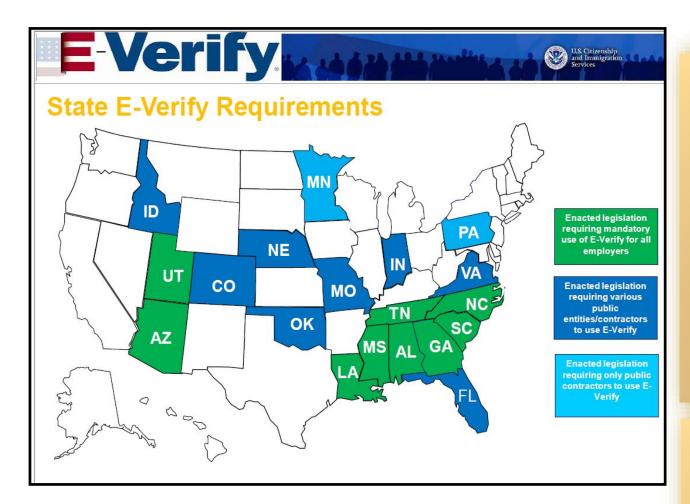
## **Bidders' Conferences**



- Public meetings that occur prior to the closing date of the solicitation to distribute information
- Pre-bid/Offerors' conferences
  may be conducted for the
  purpose of allowing suppliers to
  participate in a site visit to the
  physical location
- The solicitation must identify any such public meeting and define whether or not a supplier's attendance at such public meeting is mandatory
- If it is mandatory, you MUST attend to participate in solicitation!

There is 100% chance the winner of the contract is in the room for mandatory conferences!

## eVerify: Georgia Immigration and Security Law





contractors and sub-contractors and sub-contractors who provide services over \$2,499.99 in value must enroll in E-Verify if you employ one or more employees.

\*\*Not required for contracts solely involving the purchase of goods by a government agency\*\*

## State of Georgia Purchasing Card Program Benefits of Credit Card Acceptance



- Reliability If Visa regulations are followed, face-to-face transactions are guaranteed. For internet, mail order & telephone transactions, payments from the State are <u>very low</u> risk
- Security No returned checks, no cash loss or theft
- Convenience Faster payments (usually paid within 24 – 48 hours). No Accounts Receivable hassles, following up on invoices or need to wait for checks and then deposit them – payment is streamlined. This equates to better cash flow
- Increased Sales Merchants that accept cards generally benefit from higher average tickets and higher total sales
- Customer Preference and Convenience "...more cards than all other major payment brands combined" according to Visa. Q4 2006



# **Supplier** Services



#### MOST FREQUENTLY ASKED

- How Do I Register As A Supplie
- What Are NIGP Codes?
- How Do I Review Existing Bid C
- How Does The State Of Georgia Small Business?

VIEW ALL FREQUENTLY ASKE

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#### CONTACT

#### Suppliers

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Phone

404-463-4044

Dorna.Werdelin@doas.ga.gov

View All Division Contacts







## **AREAS OF FOCUS**

**GETTING STARTED AS** A SUPPLIER

**BIDS AND** CONTRACTS TRAINING FOR SUPPLIERS

MINORITY BUSINESS **ENTERPRISE** CERTIFICATION

SUPPLIER FAOS

# **Supplier Training**

Training includes web-based videos, quick reference guides, webinars, and classroombased Orientations and Seminars across the State!

#### SUPPLIER TRAINING

#### Supplier Orientations

Supplier orientation sessions feature information on how to register your company to be on the state's supplier list and establish your eligibility to receive bid notices. At these sessions, general information will be given about the purchasing process and the various kinds of purchases that are made by government entities.

Click here to Register for a Supplier Orientation.

#### Supplier Webinars

During these sessions, companies are shown the steps to respond to bids in Team Georgia Marketplace and eSource. They will learn how to search the Georgia Procurement Registry for open and awarded solicitations, and download and attach required documents. They will also be shown important things to remember as they navigate through the state's procurement process. If information is needed about specific events, Suppliers are encouraged to contact the associated Buyer for said solicitation.

Visit the supplier training calendar for all scheduled Orientation and Webinar sessions.

#### **Pre-Recorded Training Webinars**

Real-time training for suppliers is listed below. Companies can view pre-recorded training webinars or review quick reference guides for assistance with Team Georgia Marketplace and eSource functions

- Georgia Procurement Manual (GPM) for Suppliers
- Register as a Sourcing Bidder
- Maintain Bidder Information
- Register as a Supplier
- Maintain Supplier Information
- Manage Purchase Orders
- Manage Payment Information
- Responding to a Request for Proposal in eSource
- Responding to a Request for Quote in eSource
- Responding to a Request for Qualified Contractors in eSource
- Responding to a Request for Information in eSource
- Respond to Events and Place Bids in Team Georgia Marketplace

#### CONTACT

#### Supplier Training

Dorna Werdelin Communications and Outreach

Phone 404-463-4044

Dorna.Werdelin@doas.ga.gov

View All Division Contacts







PURCHASING TRAINING DOCUMENTS FOR BIDDERS AND SUPPLIERS

Training for : Bidders and Suppliers Training for : Responding to Solicitations

## **More Resources**

Agency, College & University Procurement Officers List

Board of Regents of the University System of Georgia Christina Hobbs, Business Development Manager Office of External Activities and Facilities christina.hobbs@usg.edu 404-657-2514

Georgia Tech Procurement Assistance Centers (GTPAC)
Joe Beaulieu
Program Director
joe.beaulieu@innovate.gatech.edu
www.gtpac.org

Georgia Small Business Development Centers
<a href="http://www.georgiasbdc.org">http://www.georgiasbdc.org</a>
Peter Rassel
Business Consultant



# Georgia®

#### Georgia Procurement Registry

CLOSE WINDOW

#### Agency Procurement Officers (APO)

AGENCY	NAME (APO)	EMAIL ADDRESS (APO)	
ABRAHAM BALDWIN AGRICULTURAL COLLEGE	ROBBIE HAWSEY	rhawsey@abac.edu	
ADMINISTRATIVE, SERVICES AGENCY	VERNEICHER FAVORS	verneicher.favors@doas.ga.gov	
ADMINISTRATIVE,SERVICES SWC	WILLIE MOON	wmoon@doas.ga.gov	
AGRICULTURE, DEPARTMENT OF	<u>LAURA</u> HARDWICK	laura.hardwick@agr.georgia.gov	
ALBANY STATE UNIVERSITY	LORI BURNETT	lori.burnett@asurams.edu	
ALBANY TECHNICAL COLLEGE	N/A	N/A	
ALTAMAHA TECHNICAL COLLEGE	N/A	N/A	
ARMSTRONG ATLANTIC STATE UNIVERSITY	DAPHNE BURCH	Daphne.Burch@armstrong.edu	
ATHENS TECHNICAL COLLEGE	STERLING DANIEL	sdaniel@athenstech.edu	
ATLANTA METROPOLITAN COLLEGE	KEITH WILLIAMS	kwilliams@atlm.edu	
ATLANTA TECHNICAL COLLEGE	ELLA SIZEMORE	esizemore@atlantatech.edu	
AUDITS AND ACCOUNTS, DEPARTMENT OF	SHANNON KENT	kentsa@audits.ga.gov	
AUGUSTA STATE UNIVERSITY	N/A	N/A	
AUGUSTA TECHNICAL COLLEGE	LAUREN SCOTT	ljackson@augustatech.edu	
RATHROTOGE COLLEGE	AMY SHEPHARD	ashephard@bainbridge.edu	

# DOAS – State Purchasing Now on Facebook



We're on Facebook!

We'll Help You Navigate State Procurement.



Get synced up. We're your direct line to:



Vital procurement information



**Exclusive marketing tips** 



Answers you need to reach your State of Georgia business goals



Become a Fan. Like Us.

www.facebook.com/gapurchasing

# **Support and Assistance**



- Supplier Services Website
  - Georgia Procurement Manual
  - Team Georgia Marketplace Training
  - eSource Supplier's Guide
  - eSource Supplier's Training (online)
- Supplier Orientation
- Supplier Webinar
- Supplier Outreach & Communications
  - Dorna.Werdelin@doas.ga.gov or call 404-463-4044
- State Purchasing Helpdesk Email <u>procurementhelp@doas.ga.gov</u>
- State Purchasing Helpdesk 404-657-6000

# **Summary**

Search the
Georgia
Procurement
Registry for bid
opportunities

Register in Team Georgia Marketplace to respond to bid opportunities Update Team
Georgia
Marketplace
profile with NIGP
codes at any
time

eorgia

Use eSourcespecific User ID/Password combination to bid on eSource

Attend pre-bid and offerors' conferences

Contact your banking institution to become a credit card merchant

Utilize resources provided by the State!

READ!